

# Company tax return 2019

01/07/2018 to 30/06/2019

|  |  |
|--|--|
| <b>Your tax file number</b>  | <div style="background-color: black; width: 100px; height: 15px;"></div>   |
| <b>Name of company</b>   | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| <b>ABN</b>   | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| <b>Current postal address</b>  |  |
| Street   | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| Suburb/State/P'code  | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| <b>Business address of main business</b>                                 |  |
| Street   | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| Suburb/State/P'code  | <div style="background-color: black; width: 100%; height: 15px;"></div>  |
| <b>Final tax return</b>  | <div style="border: 1px solid black; padding: 2px; display: inline-block;">N</div>   |
| <b>Electronic funds transfer (EFT)</b>                                   |  |
| <b>2 Description of main business activity</b>                           |  |
| <div style="background-color: black; width: 100%; height: 15px;"></div>  | <div style="background-color: black; width: 100px; height: 15px;"></div> <b>B</b> <div style="background-color: black; width: 50px; height: 15px;"></div>  |
| <b>3 Status of company</b>   |  |
| <div style="background-color: black; width: 100px; height: 15px;"></div> | <div style="display: flex; justify-content: space-between;"> <div> Residency<br/> Company type<br/> Small business entity<br/> Base rate entity </div> <div> <div style="border: 1px solid black; padding: 2px; display: inline-block;"><b>C</b></div> <div style="border: 1px solid black; padding: 2px; display: inline-block;"><b>D</b></div> <div style="border: 1px solid black; padding: 2px; display: inline-block;"><b>F1</b></div> <div style="border: 1px solid black; padding: 2px; display: inline-block;"><b>F2</b></div> </div> </div> |

██████████ PTY LTD

File no ██████████

ABN ██████████

Client ref

██████████

## Information statement - all companies to complete

### 6 Calculation of total profit or loss

#### Income

Other gross income

**R**

**Total income**

**S**

#### Expenses

Contractor, sub-contractor and commission expenses

**C**

Superannuation Expenses

**D**

Rent expenses

**H**

Interest expenses within Australia

**V**

Depreciation expenses

**X**

Motor vehicle expenses

**Y**

Repairs and maintenance

**Z**

All other expenses

**S**

**Total expenses**

**Q**

**Total profit or loss**

**T**

### 7 Reconciliation to taxable income or loss

Total profit or loss amount from label T, item 6

#### Add:

Non-deductible expenses

**W**

**Subtotal**

**W**

#### Less:

Deduction for decline in value of depreciating assets

**F**

Other income not included in assessable income

**Q**

**Subtraction items subtotal**

**Q**

**\*Taxable/net income or loss**

**T**

### 8 Financial and other information

All current assets

**D**

Total assets

**E**

All current liabilities

**G**

Total liabilities

**H**

### 9 Capital allowances

#### Depreciating assets first deducted in this income year

Intangible depreciating assets first deducted

**A**

Other depreciating assets first deducted

**B**

### 14 Personal services income

Does your income include an individual's PSI?

**N**

### 25 Reportable tax position

Are you required to lodge a reportable tax position schedule?

**B**

### Overseas transactions or interests/thin capitalisation

If you printed Y at item 27, 28 or 29 complete and attach an International dealings schedule 2019.

**Sensitive** (when completed)

[REDACTED] PTY LTD  
 File no [REDACTED]  
 ABN [REDACTED]

Client ref [REDACTED]

**International related party dealings/transfer pricing**

- 26 Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements.

**X** **N**

- 27 Was the aggregate amount of the transactions or dealings with international related parties (including the property transferred or the balance outstanding on any loans) greater than \$2 million?

**Y** **N****28 Overseas interests**

Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust?

**Z** **N****29 Thin capitalisation**

Did the thin capitalisation provisions affect you?

**O** **N****30 Transactions with specified countries**

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property, OR Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?

**I** **N****Calculation statement**

|  |  |   |           |      |
|--|--|---|-----------|------|
|  |  | <b>*Taxable or net income</b>                       | <b>A</b>  | 0    |
|  |  | *Tax on taxable/net income                          | <b>T1</b> | 0.00 |
|  |  | R&D recoupment tax                                  | <b>M</b>  |      |
|  |  | Gross tax   | <b>B</b>  | 0.00 |
|  |  | <b>Non-refundable non-carry forward tax offsets</b> | <b>C</b>  |      |
|  |  | Subtotal 1  | <b>T2</b> | 0.00 |
|  |  | <b>Non-refundable carry forward tax offsets</b>     | <b>D</b>  |      |
|  |  | Subtotal 2  | <b>T3</b> | 0.00 |
|  |  | <b>Refundable tax offsets</b>                       | <b>F</b>  |      |
|  |  | Subtotal 3  | <b>T4</b> | 0.00 |
|  |  | Franking deficit tax offset                         | <b>F</b>  |      |
|  |  | <b>*TAX PAYABLE</b>                                 | <b>T5</b> | 0.00 |
|  |  | <b>Section 102AAM interest charge</b>               | <b>G</b>  |      |
|  |  | <b>Eligible credits</b><br>(H1+H2+H3+H4+H5+H7+H8)   | <b>H</b>  |      |
|  |  | <b>*Tax offset refunds</b>                          | <b>I</b>  | 0.00 |
|  |  | <b>PAYG instalments raised</b>                      | <b>K</b>  |      |
|  |  | <b>AMOUNT DUE</b>                                   | <b>S</b>  | 0.00 |

|   |           |  |
|---|-----------|--|
| Credit for interest early payment                                     | <b>H1</b> |  |
| Credit for tax withheld-foreign res w/holding excluding capital gains | <b>H2</b> |  |
| Credit for tax w/held where ABN not quoted                            | <b>H3</b> |  |
| Tax withheld from interest/investments                                | <b>H4</b> |  |
| Credit for TFN amounts w/held from payments closely held trusts       | <b>H5</b> |  |
| Other credits   | <b>H7</b> |  |
| Credit for foreign resident cap gains w/holding amounts               | <b>H8</b> |  |

**Tax agent's declaration:** We, Taxperts Pty Ltd,

declare that this tax return has been prepared in accordance with information provided by the taxpayer, that the taxpayer has given us a declaration stating that the information provided to us is true and correct and that the taxpayer has authorised us to lodge this tax return.

Agent's signature [REDACTED] Date [REDACTED]  
 Agent's telephone [REDACTED] Client's reference [REDACTED]  
 Contact name [REDACTED] Agent's reference no [REDACTED]

Sensitive (when completed)

Hours taken to prepare and complete this return

**J** 0

**PUBLIC OFFICER'S DECLARATION**

**Important**

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns.

**This declaration must be signed by the public officer.**

**Privacy**

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

**DECLARATION:**

I declare that the information on this tax return, all attached schedules and any additional documents is true and correct.

Public officer's signature

Date

**Public officer's name**

Title

Surname or family name

Given names

Daytime contact number

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.**

**Small Business Entity - Eligibility Tests**

**Question 1**

Is the taxpayer carrying on a business?

**Question 2**

Is the aggregated turnover of the business less than \$10 million?

To be classified as a Small Business Entity using the simplified depreciation rules, and the General small business pool, the answer to both questions must be 'Yes'.

**Base Rate Entity - Eligibility Tests**

**Question 1**

Is the taxpayer base rate entity passive income equal to or less than 80% of its assessable income for this income year?

**Question 2**

Is the aggregated turnover of the corporate tax entity less than \$50 million?

To be classified as a Base Rate Entity, the answer to all questions must be 'Yes'.

**Superannuation expenses**

| Details                       | Amount     |
|-------------------------------|------------|
| Additional Super Contribution | ██████████ |
| Super Contribution            | ██████████ |
| Total                         | ██████████ |

**Other deductions**

| Description                            | Amount     |
|--|------------|
| ACCOUNTANCY FEES                       | ██████████ |
| ADMINISTRATION COSTS                   | ██████████ |
| BANK CHARGES                           | ██████████ |
| CLEANING                               | ██████████ |
| CONFERENCE SEMINAR AND EDUCATION COSTS | ██████████ |
| ELECTRICITY AND GAS                    | ██████████ |
| INSURANCE                              | ██████████ |
| MEMBERSHIP AND SUBSCRIPTION            | ██████████ |
| MERCHANT FEE                           | ██████████ |
| OFFICE SUPPLY                          | ██████████ |
| POSTAGE                                | ██████████ |
| PRINTING AND STATIONERY                | ██████████ |
| SALARIES AND WAGES                     | ██████████ |
| STAFF TRAINING AND WELFARE             | ██████████ |
| SUNRY EXPENSES                         | ██████████ |
| TELEPHONE                              | ██████████ |
| TRAVELLING AND ACCOMODATION            | ██████████ |
| WORK COVER                             | ██████████ |
| Total                                  | ██████████ |